

Course Schedule - Summer 2005

Finance

232 ***Personal Wealth Management*** Credit: 3 hours.

(FIN 262) Studies personal wealth management techniques with an emphasis on life insurance products; covers life insurance policies, annuities, trusts, buy- sell arrangements, investing in stocks, bonds and mutual funds, banking and borrowing, purchasing residential and commercial real estate, income and estate taxation and management of personal financial portfolio.

CRN	Type	Section	Time	Days	Location	Instructor
30681	lecture-discussion	R	01:00 PM - 03:50 PM	TW	room 24 Wohlers Hall	Sinow, D
30681: Registration restricted to College of Business students and LAS Finance majors. Open to juniors & seniors only. Meets 13-Jun-05 - 04-Aug-05.						